



OREGON  
HUMANE  
SOCIETY

## Making a Gift of Securities to the Oregon Humane Society

**Thank you** for donating stock or other securities to the Oregon Humane Society. Here is the information you and your broker will need.

1. Please **instruct your broker** to transfer the shares as follows:

Receiving Firm: **Vanguard**  
DTC Number: **0062**  
Account: For the benefit of **Oregon Humane Society**  
Account Number: **81177642**

*Should the sending institution have questions, contact Vanguard at  
1-800-992-8327.*

2. Please **advise OHS**:
  - Purpose of your gift (New Road Ahead Capital Campaign or Annual Fund),
  - Which securities you are transferring, and
  - The number of shares.

Donor information is typically not provided when the stock transfer is made, and we want to make sure you receive accurate credit and prompt acknowledgement of your generosity. Please contact Jennifer Baumann, VP, Development & Capital Campaign at [jennifer@oregonhumane.org](mailto:jennifer@oregonhumane.org).

The date of the gift is determined by the date stock is transferred into the OHS account (regardless of when it was transferred out of your account). For publicly traded stocks, the value of the stock gift is normally determined using the mean of the high and low price for the donated stock on the date of the gift.

Consult with your tax advisers regarding tax implications for your gift. OHS is a 501(c)(3) charitable organization. Our tax ID# is 93-0386880.

### **For more information about giving securities to OHS, please contact:**

Jennifer Baumann  
VP, Development & Campaigns  
(503) 802-6780 or [jennifer@oregonhumane.org](mailto:jennifer@oregonhumane.org).

***Thank you!***